

## AGENDA

**October 12, 2015, Monday**

TIME	SESSION	SPEAKERS	TOPICS COVERED
08:00 AM		Registration opens	
09:00 AM - 11:00 AM	<b>Session 1 Plenary Session</b>		Policy reforms to achieve 1.5 Billions of annual coal production in India by 2020
09:00 AM - 09:10 AM	<b>Welcome Address</b>	Chairman of the Session- Viresh Oberoi, MD & CEO mjunction services ltd	
09:10 AM - 09:30 AM	<b>Opening Address</b>	Sutirtha Bhattacharya, CMD, Coal India Ltd (Confirmed)	Vision 2020 – ‘Utkarsh’: 1 billion tons of coal from Coal India. Reality or pipedream?
09:30 AM - 09:50 AM		Kameswara Rao, Partner- Energy, Utilities & Mining, PwC, India (Confirmed)	Making possible 500 million tons of coal from non CIL sources by 2020 – Putting the Policy Framework
09:50 AM - 10:10 AM	<b>Special Address</b>	Arup Roy Choudhury, CMD, NTPC Ltd (Confirmed)	Demand for coal by Indian Power Sector – Will Coal lose shine to Renewables?
10:10 AM - 10:40 AM	<b>Keynote Address</b>	Piyush Goyal, Minister in charge of Power, Coal, Renewable Energy and Climate Change, Govt of India (Invited)	Making India self-sufficient in energy
10:40 AM - 11:00 AM		Question and Answer	
11:00 AM - 11:20 AM		Refreshment Break	
11:20 AM - 01:00 PM	<b>Session - 2</b>	Chairman of the Session - Gerard McCloskey, : Founder, The McCloskey Group; partner Consult Merlin	Mid term outlook on the Global Coal Market : how long will the over supply remain ?
11:20 AM - 11:40 AM		Mayank Garg, Managing Director, Venergy (Confirmed)	Will burgeoning Indian supply toll the knell for imports?
11:40 AM - 12:00 PM		Joe Aldina, Analyst, Wood MacKenzie (Confirmed)	A review of metallurgical coal supply and demand: who will trim oversupply?
12:00 PM - 12:20 PM		Ajay Mishra, Sr VP, Noble Energy (Confirmed)	The Metallurgical Coke Market: An analysis of the international met. Coke markets size and dynamics.
12:20 PM - 12:40 PM	<b>Panel Discussion</b>	Chris Urzaa, Manager Marketing (Coal) Jellinbah (Confirmed)	How long will the oversupply remain ?
12:40 PM - 01:00 PM		Question and Answer	
01:00 PM - 02:00 PM		Lunch Break	
02:00 PM - 03:20 PM	<b>Session - 3</b>	Chairman of the Session - Partha S Bhattacharyya, ED-Deepak Fertilizer & Former Chairman of Coal India Ltd (CIL)	India's demand for Coal : Are we overestimating the appetite ?
02:00 PM - 02:20 PM		Neil Bristow, Chairman HW Consulting (Confirmed)	Overview of Global steel markets & changing steel technologies- is the need of prime coking coal unassailable ?
02:20 PM - 02:50 PM		N C Jha, MD and CEO ICVL, Mozambique (Confirmed)	Mozambique: Will it be next coal source to India, ICVL experience
02:50 PM - 03:10 PM		B.K.Singh, CEO, Vale (Invited)	The Big Newcomer: Vale, established in Mozambique, reveals its likely size and lays out a timetable for its development.
03:10 PM - 03:30 PM		S S Mohanty, Director (Technical), SAIL (Invited)	Indian steel producers' growing need for coking coal imports, but of what quality?

03:30 PM - 03:40 PM	Question and Answer		
03:40 PM - 04:00 PM	Refreshment Break		
04:00 PM - 05:30 PM	<b>Session - 4</b>	Chairman of the Session - N C Jha, MD and CEO ICVL, Mozambique	India's Steel & Power sector growth- too import dependant ?
04:00 PM - 04:20 PM		P Madhusudan, CMD, RINL (Invited)	India's steel sector growth and coking coal demand projections. Can Japan model work for Indian steel mills
04:20 PM - 04:40 PM		Rajiv Singhal, VP- Procurement, Tata Steel (Invited)	Domestic availability of coke and coal: Risks involved with import obligations and price volatility. Long term procurement contracts versus spot contract
04:40 PM - 05:00 PM		Anil Sardana, MD, Tata Power Ltd (Invited)	What went wrong with UMPPs? The current status of India's ambitious ultra-mega projects and Will government's plug-and-play mode ease up things?
05:00 PM - 05:20 PM		Sanjay Sagar, Jt. MD & CEO, JSW Energy Ltd (Invited)	Vulnerability to coal import prices: Need for a flexible tariff mechanism?
05:20 PM - 05:30 PM	Question and Answer		
06:00 PM - 07:30 PM	Refreshment Break		
07:30 PM - 10:00 PM	Indian Coal Markets Awards and Dinner		

## October 13, 2015, Tuesday

08:00 AM	Registration opens		
09:00 AM - 10:30 AM	<b>Session - 5</b>	Chairman of the Session- Gerard McCloskey, : Founder, The McCloskey Group; partner Consult Merlin	What are the alternative sources to feed India's power plants?
09:00 AM - 09:20 AM		Howard Gatiss, CEO, Coal Marketing Company (Confirmed)	A view from over the horizon: Colombia has not been a major supplier to the Indian power sector. With very low ocean freight rates delivering Colombian coal at good value, this is a surprise. What has Colombia got to offer the Indian power sector?
09:20 AM - 09:40 AM		Joe Aldina, Analyst, Wood Mckinsey (Confirmed)	A review of the current state of the steam coal market.
09:40 AM - 10:00 AM		Philip Gasteen, Head- Marketing, Sales & Logistics, Banpu (Confirmed)	A view from the top: Banpu is coal's ultimate multinational with production in China, Thailand, Indonesia and Australia and investment in Mongolia. From this unique viewpoint how stands the health of the steam coal producers?
10:00 AM - 10:20 AM		Ernie Thrasher CEO, Xcoal (Confirmed)	Potential of US steam Coal in India
10:20 AM - 10:30 AM	Question and Answer		
10:30 AM - 10:50 AM	Refreshment Break		
10:50 AM - 12:00 AM	<b>Session - 6</b>	Chairman of the Session & Speaker on road infrastructure network - V.K.Arora, Chief Mentor, KCT Group (Confirmed)	Infrastructure and costs: What will it take to carry 1.5 billion tons of Coal
10:50 AM - 11:00 AM		V K Arora, Chief Mentor, KCT Group	Road Infrastructure Network
11:00 AM - 11:15 AM		Santosh Mahapatra, Director, Dhamra Port (Invited)	Ports - an update on Indian port investments to date and expected over the next five years as India emerges as the largest importer of the fuel.
11:15 AM - 11:30 AM		Ambarish K Gupta, Chief Operations Manager, South Eastern Railway (Confirmed)	Is Indian rail able to up its game?

11:30 AM - 11:50 AM		B K Saxena, Director-Marketing, Coal India Limited (Confirmed)	Augmenting country's logistics infrastructure to carry 1.5 billion tons of coal. When will new rail connectivity projects see light of the day?
11:50 AM - 12:00 PM	Question and Answer		
12:00 PM - 1:00 PM	<b>Session - 7</b>	Moderator - Vinaya Varma, Vice-President, Mjunction Services Ltd	Pet Coke : an alternative Fuel ?
12:00 PM - 12:15 PM		S Mohanti, Sr. VP- Industrial Marketing, Reliance Industries Ltd (Confirmed)	Demand-Supply position of pet coke with focus on India? What lies ahead?
12:15 PM - 12:30 PM		Nitin Ambhaikar, Head Pet Coke & Coking (Coal Business) Adani Group	Reliance's pet coke gasification project: Will it be a game changer for India's pet coke market?
12:30 PM - 01:00 PM	<b>Panel Discussion</b>	K C Gandhi Joint President (Material) Shree Cement to join above panellists	Can pet coke emerge as an alternative to coal for cement makers; can power sector use Pet coke?
01:00 PM - 02:00 PM	Lunch Break		
02:00 PM - 03:30 PM	<b>Session - 8</b>	Chairman of the Session: Prabir Neogi, Chief Executive (Corporate Affairs), RP-Sanjiv Goenka Group (Confirmed)	Enablers for India opening up to Commercial Mining
02:00 PM - 02:20 PM		Niladri Bhattacharya, Director, Infrastructure & Government services, KPMG India (Confirmed)	Will 'costly coal' derail 'Make in India' drive.What will be the impact of aggressive bidding at coal block auctions on India Inc.'s balance sheets. How is the investment climate and outlook for coal consuming sectors.As the government stresses on manufacturing and export led growth, what will be the impact of costlier inputs on India's cost competitiveness
02:20 PM - 02:40 PM		ArunDaga – Head Coal Procurement Cell, UltraTech (Confirmed)	Winning blocks is fine but what next.How does the India Inc. plan to absorb the cost of aggressive bidding and yet protect their margins and with the Land Bill hanging fire, both the government and industry remain clueless about future of land acquisition.
02:40 PM - 03:00 PM		DLR Prasad, President (Mining), Adani Mining (Confirmed)	Commercial mining prospect : Is India ready to allow commercial mining; best international practices
03:00PM - 03:20 PM	<b>Panel Discussion</b>	Harsh Sachdev, MD, S&T Mining Company Pvt. Ltd (Confirmed)	Land acquisition & clearances: An Achilles heel.The comparative status of land acquisition and clearances for coal mining projects under new government. What will be the impact of increased R&R as proposed by the Land Bill on miners. Key takeaways from land and clearance policies in other coal mining countries
03:20 PM - 03:30 PM	Question and Answer		
03:30 PM - 03:50 PM	Refreshment Break		
03:50 PM - 05:30 PM	<b>Session - 9</b>	Chairman of the Session - Sasi Kumar, Former Chairman CIL	Coal: Consumers perspective and it's effect on the environment
03:50 PM - 04:00 PM		Sasi Kumar, Former Chairman CIL (Confirmed)	Damage to environment by mining & steps that could be taken to minimize the same
04:00 PM - 04:20 PM		N A Viswanathan, Secretary General, CMA (Confirmed)	Impact of the changes in coal sector dynamics on cement makers. Increased cost versus higher fuel security. Implications of coal block and linkage auction for cement manufacturers. Coal demand projections for cement sector and how to meet the same
04:20 PM - 04:40 PM		Deependra Kashiva – Executive Director, Sponge Iron Manufacturers Association (SIMA) (Confirmed)	Sponge Iron Industry: Any light at the end of the tunnel? Plight of sponge iron makers in India, low demand and prices: Challenges in sourcing of raw materials and costs: How SIMA plans to address the challenges
04:40 PM - 05:00 PM		B K Saxena, Director (Marketing), Coal India Ltd (Confirmed)	Coal quality: CIL's initiatives on joint sampling to make life easy. Current practices in sampling of coal for linkage and e-auction customers. Effective redressal of customer complaints. Measures being taken to ensure zero complaints on grade slippage
05:00 PM - 05:30 PM	Question and Answer		
<b>End of the Day 2 &amp; End of Conference</b>			