

AGENDA FOR XIII INDIA COAL MARKET CONFERENCE 2019

THEME: INDIAN COAL: SELF-SUFFICIENCY NEED OF THE HOUR

DAY 0: SEPTEMBER 16, 2019

19.00-21.00:

Delegate Registration & Cocktail

DAY 1: SEPTEMBER 17, 2019

8.30-9.30

Registration

Session 1: 9.30-11.40

INAUGURAL SESSION

9.30-9.40

Welcome Address

Vinaya Varma, MD & CEO, mjunction services limited [Confirmed]

9.40-10.00

Commercial mining: Will it be a disruptor or a magic-bullet?

Niladri Bhattacharjee, Partner, KPMG [Confirmed]

10.00-10.20

Coal's alternative uses: Are we missing out on coal's true potential?

Partha S Bhattacharyya, former chairman, CIL [Confirmed]

10.20-10.40

Brown coal: The opportunities and challenges

Rakesh Kumar, CMD, NLC India

10.40-11.00

SCCL's place in the sun: How sustainable is the growth momentum?

S Chandrasekhar, Director (Operations), SCCL [Confirmed]

11.00-11.30

CIL in 2025: The blueprint for India's coal future, & how CIL plans to meet rising demand from power sector

A K Jha, Chairman & Managing Director, & S N Prasad, Director (Marketing), Coal India Ltd (CIL) [Confirmed]

11.30-11.40: Q&A

11.40-12.00: Coffee Break

Session 2: 12.00-13.30

GLOBAL COAL MARKET

Chairman: Dr Neil Bristow, MD, H&W Worldwide Consulting Pty Ltd [Confirmed]

12.00-12.20

Global thermal coal market supply and demand drivers in 2019

Speaker: Miko Brown, Analyst, Argus [Confirmed]

12.20-12.40

Global met coal supply, demand and price outlook for near-to-mid term

Speaker: Dr Neil Bristow, MD, H&W Worldwide Consulting Pty Ltd [Confirmed]

12.40-13.00

IMO's 2020 sulphur emission regulation: Impact on ocean trade

Speaker: Derek Langston, Head of Research, Simpson Spence and Young [Confirmed]

13.00-13.20

US coal: Challenges and opportunities

Speaker: Andrew Moore, Managing Editor, Platts Coal Trader [Confirmed]

13.20-13.30: Q&A

13.30-14.30: Lunch Break & Networking

Session 3: 14.30-16.00

THERMAL COAL & POWER – KEY ISSUES, CONSTRAINTS AND OUTLOOK

Chairman: PS Bhattacharyya, former chairman, Coal India Ltd (CIL) [Confirmed]

- **The stickiness in PLF: How to break the new normal?**
- **Power's coal consumption: Current scenario & outlook**
- **Tariff reforms: An unfinished agenda?**
- **How to bring stressed power capacity back on stream?**

Speakers:

Ashok Khurana, DG, Association of Power Producers (APP) [Confirmed]

S D Prasad, Former ED (Corporate Fuel Management), NTPC Ltd [Confirmed]

Devendra Arolkar, GM, Nabha Power [Confirmed]

R N Sen, former chairman, WBERC [Confirmed]

15.50-16.00: Q&A

16.00-16.10: Coffee Break

Session 5: 16.10-18.00

COMMERCIAL COAL MINING

16.10-16.30

Commercial mining: Hidden challenges, clear opportunities

Speaker: T K Nag, Advisor (Mining), WBPDC [Confirmed]

16.30-16.50

The future of MDO biz in India

Speaker: Uma Shankar, senior VP, Adani Mining [Confirmed]

16.50-17.10

Between the cup and lip: When will commercial coal mining be a reality?

Speaker: R P Ritolia, former chairman, CCL & Advisor, SNRL [Confirmed]

17.10-17.30

The FDI experience in India and what does the Govt needs to get right in coal

Speaker: Aurindam Dey, President – Projects, IMR Resources India Pvt Ltd [Confirmed]

17.30-17.50

Financing mining & mineral projects in India: From the bankers' perspective

Speaker: Supriyo Gupta, Director & Head (Government & PSU Business), Deutsche Bank [Confirmed]

17.50-18.00: Q&A

18.00-22.00: Awards Night & Dinner

Day 2: September 18

Session 6: 9.30-11.05

MET COAL AND STEEL

Chairman: Pankaj Mittal, VP, mjunction services limited [Confirmed]

9.30-9.50

Divided we fall: Are Indian steel mills losing out on met coal price negotiation?

Speaker: Tata Steel

9.50-10.10

Strategies for augmenting domestic procurement of met coal

Speaker: Arvind Kumar, ED (Collieries Division & CCSO), SAIL [Confirmed]

10.10-10.30

Augmenting domestic supply through washing LVMC coal: Challenges & opportunities

Speaker: R K Sachdev, President, Coal Preparation Society of India (CPSI) [Confirmed]

10.30-10.50

India's met coke dilemma: Time to review anti-dumping duty?

Speaker: Prabal Bhowmik, Rawmet [Confirmed]

10.50-11.05: Q&A

11.05-11.20: Coffee Break

Session 7: 11.20-12.55

LOGISTICS AND COAL

Chairman: V K Arora, Chief Mentor, KCT Group [Confirmed]

11.20-11.40

International freight rates: A near-to-mid term outlook

Speaker: Pacific World Shipping Pte Ltd

11.40-12.00

From ports to plants: How prepared are Indian ports to handle import rush?

Speaker: S K Agrawal, Head – Techno-Commercial, Adani Ports and SEZ Ltd.

12.00-12.20

How to mitigate the rakes shortage in coal transportation?

Speaker: H S Bajwa, Director (Traffic), Railway Board [Confirmed]

12.20-12.40

Will DFC make India's freight cost competitive?

Speaker: Dedicated Freight Corridor of India

12.40-13.00: Q&A

13.00-14.15: Lunch Break & Networking

Session 8: 14.15-15.45

CEMENT SECTOR & COAL

Chairman: Nitin Ambhaikar, MD, Exotron Thermal Pvt Ltd [Confirmed]

14.15-14.35

Changing fortunes: Will demand surge absorb surplus capacity?

Speaker: Sanjay Tewari, Sr GM (Fuel Sourcing and Imports), J K Cement [Confirmed]

14.35-14.55

Is import ban eroding pet coke demand in India?

Speaker: Nitin Ambhaikar, MD, Exotron Thermal Pvt Ltd [Confirmed]

14.55-15.15

The shrinking domestic coal supply: How are cement cos coping up?

Speaker: Pradip Purohit, VP (Fuel), Star Cement [Confirmed]

15.15-15.35

Coal quality issues: A perennial concern or a thing of past?

Speaker: Dr T Gouricharan, Chief Scientist, Central Institute of Mining and Fuel Research [CIMFR] [Confirmed]

15.35-15.45: Q&A

15.45-16.00

Vote of Thanks

End of Day 2 and End of Conference