



AGENDA FOR XITH INDIA COAL MARKET CONFERENCE 2017

DAY 0 (September 11, 2017)

Delegate Registration & Cocktail

19.00-21.00

DAY 1 (September 12, 2017)

Registration: 8.00- 9.00

Session 1: 9.00-11.00:

Inaugural Session:

IS INDIAN COAL READY FOR THE BIG SHAKE-UP?

- Is the short-term surplus in coal leading to long-term shortage?
- When will the discoms regain health and augment coal demand?
- What will be the role of coal in India's changing energy-mix?

WELCOME ADDRESS:

9.00-9.15: Vinaya Varma, CEO, mjunction services limited (confirmed)

9.15-9.35: Inaugural address:

Opening up the coal sector: Can India do away with linkages?

Speaker: Sushil Kumar, Secretary, Ministry of Coal, Government of India (invited)

9.35-9.55:

Power's coal anorexia: What has happened to the power sector's growth story?

Speaker: Kulamani Biswal, Director (Finance), NTPC Ltd (confirmed)

9.55-10.15:

Sustainable use of coal as a source of energy

Speaker: Partha S Bhattacharyya, former chairman, Coal India Ltd (CIL) (confirmed)



10.15-10.35: Special address:

Don't write off coal amid the renewables boom

Speaker: Benjamin Sporton, CEO, World Coal Association (WCA) (confirmed)

10.35-10.55: Keynote address:

Looking beyond 2020: How is CIL bracing up for competition?

Speaker: S N Prasad, Director (Marketing), Coal India Ltd (CIL) (confirmed)

10.55-11.10: Q+A Session

11.10-11.30: Coffee Break

Session 2: 11.30-13.00

GLOBAL COAL MARKET – CHANGING DYNAMICS AND OUTLOOK

- What is the mid-term price outlook for spot coal market?
- How is coal bracing up for competition from renewables?
- What is the industry's outlook for India's shrinking imports?

Chairman: John Howland, Managing Director of Coal, IHS Markit (confirmed)

11.30-11.45:

With China breathing life into the market, who wants India on board?

Speaker: Rodrigo Echeverri, Head of Energy Coal Analysis, Noble Group (confirmed)

11.45-12.00:

With renewables picking up, will thermal coal prices head for a trough post 2020?

Speaker: Freddie Staerose, VP, Generating Fuels and Dry Bulks, Argus Media (confirmed)

12.00-12.15:

India's dilemma: Domestic versus imported coal – in search of a perfect balance

Speaker: John Howland, Managing Director of Coal, IHS Markit (confirmed)



12.15-12.30:

Can ASEAN countries boost demand for seaborne coal in the medium term?

Speaker: Deepak Kannan, Managing Editor, Thermal Coal, S&P Global Platts (confirmed)

12.30-12.45:

What ails India's search for coal assets abroad?

Speaker: Rajender Singh, Chief Operating Officer, Adani Group (confirmed)

12.45-13.00: Q+A Session

Lunch Break: 13.00-14.00

Session 3: 14.00-15.30

MET COAL: CAN INDIA AUGMENT ITS DOMESTIC SUPPLY?

- How far can India augment its domestic supply through beneficiation?
- Does the industry need a churn-out to optimise its met coal use?
- What is the best procurement-mix through contract and spot market?

Chairman: Pankaj Mittal, Vice President ,mjunction services limited (confirmed)

14.00-14.15:

Taking stock: India's met coal and coke demand and supply outlook

Speaker: P Raychaudhury, Director (Commercial), Rashtriya Ispat Nigam Ltd (RINL) (confirmed)

14.15-14.30:

Global met coal prices – dancing to the Dragon's tune?

Speaker: Sandeep Bhargava, Director, Avani Resources (confirmed)

14.30-14.45:

Coal Block Auction - ways to improve attractiveness & participation



Speaker: Somesh Biswas, Chief, Raw Material Strategy Group, Tata Steel Ltd (confirmed)

14.45-15.00:

The future of coal preparation and alternative sources of met coal for Indian steel mills

Speaker: S.K. Basak, ED (Collieries division), SAIL (confirmed)

15.00-15.15:

Global met coke market: The current scenario and future outlook

Speaker: Subhashis Chakravorty, CEO, Kineta Global (confirmed)

15.15-15.30: Q+A Session

Coffee Break: 15.30-15.45

Session 4: 15.45-16.50

IS INDIA'S THERMAL POWER SECTOR LOSING STEAM?

- Will central power utilities stop coal imports altogether?
- Did India overestimate its power demand growth?
- How much coal will the utilities consume by 2030?

Chairman: Partha S Bhattacharyya, former chairman, CIL (confirmed)

15.45-16.00:

Life after UDAY: When will be the discoms stage a turnaround?

Speaker: Ravinder Kumar Verma, Chairman, Central Electricity Authority (CEA) (invited)

16.00-16.15:

Power sector's coal demand – a mid-term outlook

Speaker: Shyam Wardhane, Director (Mining), Mahagenco (confirmed)

16.15-16.30:



Power demand and supply – current position and mid and long term outlook

Speaker: S K Agrawal, Group Head – Central Coal Procurement, Vedanta (confirmed)

16.30-16.45:

Washing the high ash coal – who will bell the cat?

Speaker: R K Sachdev, president, Coal Preparation Society of India (CPSI) (confirmed)

16.45-17.00:

UMPP: Is this still the key for growth of Indian power sector?

Speaker: Ashok Dasgupta, President, IPPAI (confirmed)

17.00-17.15: Q+A Session

Session 5: 17.15-18.00

SOUTH AFRICA: PARTNERS IN GROWTH

Chairman: John Howland, Managing Director of Coal, IHS Markit (confirmed)

South Africa's coal exports to India: Past trend and future outlook

Speaker: Dr. Tsengwa Nombasa, Executive Head (coal operations), Exxaro (confirmed)

South African mining output and reserves to support domestic and international demand

Speaker: Divyesh Kalan, Executive Head, Makoya Group (confirmed)

Rail capacity creation and sustaining performance to support coal exports and investments

Speaker: Lloyd Tobias, COO, Transnet Freight Rail (confirmed)

Port operations in support exports of coal for Junior and mid-tier Miners

Speaker: Bongani Biyela, CEO, Richards Bay Terminal Grindrod (confirmed)



18.00-21.30: Awards night and Cocktail Dinner

End of Day 1

Day 2: September 13, 2017

Session 6: 9.30-11.00

COMMERCIAL COAL MINING: THE BIG SHAKE-UP

- How profitable will be commercial coal mining on Indian soil?
- Will it bring a dynamic pricing model for coal in India?
- What will be the impact on consuming sectors?

Chairman: Rana Som, chairman, Bengal Birbhum Energy (confirmed)

9.30-9.50:

Reinventing the wheel or a fresh start?

Speaker: Niladri Bhattacharjee, Partner, KPMG (confirmed)

9.50-10.10:

Commercial mining – the states' perspective

Ch Venkaiah Chowdary, IRS, vice chairman and managing director, APMDC Ltd. (confirmed)

10.10-10.30

Linkage auctions: key takeaways for commercial mining

Speaker: Pukhraj Sethia, Associate Director, PwC (invited)

10.30-10.50:

Safety First: How will the revised safety criteria in mining equipment import norms impact Indian miners' procurement strategies?

Speaker: P K Sarkar, DG, DGMS (confirmed)



10.50-11.00: Q+A session

Coffee Break: 11.00-11.30

Session 7: 11.30-12.10

CAN INDIA PARE ITS HIGH LOGISTICS COSTS?

- What is the outlook for the ocean freight rates?
- Transport cost from east to west coast higher than cost of importing from China?
- What ails Railway's new connectivity projects and DFC?
- As of 2016-17, the 12 major ports have an idle capacity of nearly 40%

Chairman: V K Arora, Chief Mentor, KCT Group (confirmed)

11.30-11.50:

Tracking the international sea freight rates: A mid-term outlook

Speaker: John Kearsley, Head of Research, Simpson Spence and Young (confirmed)

11.50-12.10:

How will Indian Railways win back coal freight from road?

Speaker: H S Bajwa, Director – TT, Railway Board (confirmed)

12.10-12.30:

How long will tonnage oversupply plague the shipping market?

Speaker: D.K. Nanda, Chief, Quality Management, Marketing & Sales, TMIL (confirmed)

12.30-12.50:

The riddle of India's reducing coal imports and increasing port capacity

Speaker: Anil Yendluri, Director & CEO, Krishnapatnam Port Co. Ltd. (invited)

12.50-13.00: Q+A Session

Lunch: 13.00-14.00



Session 9: 14.00-15.30

RENEWABLE & ALTERNATIVE ENERGY: WILL THEY GIVE COAL A RUN FOR ITS MONEY?

Chairman: Dr. S P Gon Chaudhuri, President, NB Institute for Rural Technology (confirmed)

14.00-14.20:

Solar power: A panacea or disruptor for India's future energy mix?

Speaker: Ivan Saha, President & CTO, Vikram Solar Private Limited (confirmed)

14.20-14.40:

Renewable energy storage: Opportunities and challenges

Speaker: Dr. Dipak Sen Chowdhury, Advisor, Technology & Innovation, Exide Industries Ltd (confirmed)

14.40-15.00:

CBM: Will it be India's answer to shale gas?

Speaker: Vilas Tawde, Project Director, CBM, Essar Oil (confirmed)

15.00-15.20:

Green building:

Prof. Souvonik Roy, Indian Institute of Engineering Science and Technology, Shibpur (invited)

Speaker: Professor / KCT

15.20-15.30: Q+A Session

Session 10: 15.30-16.30

PET COKE AND INDIA'S CEMENT INDUSTRY: MADE FOR EACH OTHER?



- Can steam coal regain its share in cement if pet coke prices soar?
- Will increased quality assurance bring back cement makers to CIL?
- What will be the impact of GST on coal consumers?

Chairman: K C Gandhi, Jt. President, Shree Cement (invited)

15.30-15.50:

How will the increased number of refineries change the pet coke market in India?

Speaker: Sanjay Kumar, Group Head (procurement), Lafarge-Holcim (confirmed)

15.50-16.10:

The vanishing linkages: Where are cement makers sourcing coal from?

Speaker: Satya Raj, Head, Procurement, Ultratech (invited)

16.10-16.30:

Quality issues in coal: how effective is third-party sampling?

Speaker: Dr P K Singh, Director, CIMFR (confirmed)

16.30-16.50:

Is there a strong case for banning pet coke in India?

Speaker: R C Saxena, Regional Director, Central Pollution Control Board (CPCB) (invited)

16.50-17.00: Q+A Session

Vote of Thanks: Pankaj Mittal, Vice President , mjunction services limited (confirmed)

Coffee Break: 17.00-17.30

End of Day 2 and End of Conference